



Our annual investments breakdown

The table below shows the University of Essex investment portfolio overview, as of the date shown. The breakdown indicates the industries we invest in, the proportions of our funds that are in each, and the companies our funds support.

This information is provided by our fund managers.

As part of a commitment to transparency, we will publish an updated list annually.

Last published: June 2021

Review date: June 2022



University of Essex equity sector allocation as at 30 June 2021

Basic Materials	Weight	Stocks
Information Technology	31.2%	Accenture, Automatic Data Processing, Broadridge Financial Solutions, Fiserv, Infineon, Intuit, MasterCard, Microsoft, TSMC
Health Care	26.3%	Align Technology, Cerner, Fresenius Medical Care, Laboratory Corp, Novartis, Roche, Thermo Fisher Scientific, UnitedHealth Group
Consumer Discretionary	8.1%	Hasbro, Next, Tractor Supply
Industrials	6.8%	Bunzl, Experian, Kuehne + Nagel
Consumer Staples	6.7%	Kerry Group, Nestle, Unilever
Communication Services	3.8%	Alphabet
Financials	3.0%	Marsh & McLennan
Materials	2.6%	Avery Dennison